

## COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company Name (stock code):** Top Education Group Ltd (1752)

**Stock Short Name:** TOP EDUCATION

This information sheet is provided for the purpose of giving information to the public about Top Education Group Ltd (the “**Company**”) as at the date specified. The information does not purport to be a complete summary of information about the Company and/or its securities.

### RESPONSIBILITY STATEMENT

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to be the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make an information inaccurate or misleading herein.

The Directors also collectively and individually undertake to publish on a yearly basis, when the Company publishes its annual report, this information sheet reflecting, if applicable, the changes to the information since the last publication.

### SUMMARY CONTENT

<u>Document Type</u>	<u>Date</u>
A. <b>Waivers</b> Latest version .....	10 May 2018
B. <b>Shareholders Rights</b> Latest version .....	10 May 2018
C. <b>Withholding Tax</b> Latest Version .....	10 May 2018
D. <b>Constitutional Documents</b> Latest version .....	10 May 2018

Date of this information sheet: 10 May 2018

Unless the context requires otherwise, capitalised terms used herein shall have the meanings given to them in the Company’s prospectus (“**Prospectus**”) dated 27 April 2018 and references to sections of the Prospectus shall be construed accordingly.