

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/12/2019			
To : Hong Kong Exchang	jes and Clea	ring Limited			
	-	ion Group Ltd			
Name of Issuer (Registered in New South Wales, Australia with limited liabili					
Date Submitted	6 January 20	)20			
I. Movements in Authoris	sed Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <b>1752</b>	Descrip	otion : Ordinar	y shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prece	eding month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the n	nonth	N/A	N/A	N/A	
(2) Stock code : N/A	<b>\</b> Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prece	eding month				
Increase/(decrease)					
Balance at close of the n	nonth				

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month		N/A

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,528,708,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	(13,480,000)	N/A	N/A	N/A		
Balance at close of the month	2,515,228,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (approved on 18/04/2018) # Ordinary shares Nil Nil Nil Nil Nil 7,799,382 (Note 1) 2. **N/A** shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

<sup>&</sup>lt;sup>#</sup> As at the date hereof, 17,188,814 share options to subscribe for a total of 17,188,814 ordinary shares are not vested. For additional information related to the Company's Share Option Scheme, please refer to the Company's prospectus dated 27/4/18 and announcement on 18/7/18.

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2. <b>N/A</b>	,	,				
				. <u> </u>		_
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. <b>N/A</b>						
		<del></del>				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	١				
4 11/4	( / /	)				
4. N/A						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
(αα/ππι/уууу)	( / /					
		Total B	3. (Ordina	ary shares)	N/A	
				ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	( ' ' )					
_	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A	<u> </u>					
	<u> </u>					
	<del>_</del>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		•	Total C. (Ordina		N/A	_
				ce shares)	N/A N/A	-
			(U	ther class)	IN/A	-
i						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. Pre-IPO Performance Rights Plan adopted on 8 June 2017		
and grant of rights on 10 June 2017 (described in the		
prospectus of the Company dated 27 April 2018)		
	NI:I	AI:I
(08 / 06 / 2017)	Nil	Nil
Ordinary shares (Note 1)		
Pre-IPO Performance Rights Plan adopted on 8 June 2017     and grant of rights on 20 April 2018 (described in the prospectus of the Company dated 27 April 2018)     (08 / 06 / 2017)     Ordinary shares (Note 1)	Nil	7,650,000
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital				
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				the month
Class of shares _ issuable (Note 1)				
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)	/ /	)		
EGM approval date: (dd/mm/yyyy)	/ /	)		
			N/A	
Class of shares _ issuable (Note 1)				
	/ /	)		
EGM approval date:	/ /	)		
(dd/mm/yyyy)			N/A	_
Class of shares –				
issuable (Note 1)				
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	/ /	)		
EGM approval date: (dd/mm/yyyy)	/ /	)		
			N/A	
Class of shares _ issuable (Note 1)				
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)	/ /	)		
EGM approval date: (dd/mm/yyyy)	/ /	)		
			N/A	_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	Statecurrency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (03/12/2019) (05/12/2019) (12/12/2019) (18/12/2019) (24/12/2019)		
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)	·			
Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
Class of shares issuable (Note 1)				
Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	si erence s	hares hares	(13,480,000) N/A	<u></u>
	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	issuable (Note 1)  Issue and allotment ( / / / date : (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy))  Class of shares issuable (Note 1)  — Issue and allotment ( / / / date : (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy))  Total E. (Or s (Preference s	issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  — Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares (Preference shares)	shares of issuer issued during the month pursuant thereto  Class of shares issuable (Note 1)  Issue and allotment ( / /  ) date : (dd/mm/yyyy)  EGM approval date: ( / /  ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  — Issue and allotment ( / /  ) date : (dd/mm/yyyy)  EGM approval date: ( / /  ) date : (dd/mm/yyyy)  Total E. (Ordinary shares) (13,480,000) (Preference shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(13,480,000)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

# (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Under t	he Australian Corporations Act, a registered company does not have an authorised share capital
and the	re is no concept of "par value" in respect of issued shares.
Submit	tted by:Min Ying
Title:	Joint Company Secretary  (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.